



## **NEWS RELEASE**

*For Immediate Release*

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### **Soltis Expands Michigan Office With Additional Senior Advisor**

NOVI, MI — Earlier this year, Soltis Investment Advisors established an office in Novi, Michigan. Due to growth, the firm has expanded their Michigan footprint by adding another Senior Advisor.

Paul Jude, CWS® joins existing Senior Advisor K. Lynn Kittrell, CFP® in serving new and existing Soltis clients from their Michigan office. Paul brings over 25 years of financial services experience working with institutional and individual clients, as well as non-profit organizations and endowments. Paul is a Certified Wealth Strategist and holds a BBA in finance from Western Michigan University. He previously worked at Greenleaf Trust, where he was responsible for portfolio management and equity research. He also spent 5 years at TIAA prior to joining Soltis Advisors.

Since 1993, Soltis Advisors has been serving clients nationwide from two Utah offices located in Salt Lake City and St. George. More recently, growth has driven the firm's expansion in Michigan, Arizona, and Texas.

Soltis Advisors Managing Partner, Kim Anderson says, "We're excited about what Paul brings to our team. His specific experience will enhance the trust and support he and K. Lynn will continue to build with our Michigan clients for many years to come."

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## **ABOUT SOLTIS**

Soltis Investment Advisors, LLC is an SEC registered investment advisory firm based in St. George, Utah. With more than \$5.0 billion in assets under management/assets under advisement, Soltis is one of the largest independently owned and operated wealth management firms in Utah. Soltis provides comprehensive financial planning and investment management services to individuals and families. In addition, the firm offers investment advice and consultation services to retirement plan sponsors (primarily small to medium sized businesses that have experienced a significant level of success). As a fee-only firm, Soltis does not receive any commissions or third-party compensation. The firm's fiduciary status provides a legal framework within which clients enjoy professional financial advice and investment options driven by their best interests, goals and objectives. Soltis has been recognized by the *Financial Times* (top RIA and top Plan Sponsor lists) and *Barron's* (the only Utah independent Registered Investment Advisory firm on the 2015 top independent advisors list). Soltis did not pay any compensation in connection with its inclusion in these recognitions, ranking or awards. Soltis, however, in most cases subsequently purchased marketing materials from the respective award sponsor. The firm, founded in 1993, is one of the few in Utah to have been recognized across multiple rankings in multiple years. At Soltis, the mission is to create, build, and manage wealth so clients are free to pursue life's most important endeavors. For more information, including the selection criteria for the rankings and recognition by the publications mentioned, visit [www.soltisadvisors.com](http://www.soltisadvisors.com).