



NEWS RELEASE

For Immediate Release

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Soltis Advisors Names Additional Managing Partner

St. George, UT — Soltis Investment Advisors has named Christie Behunin, CEP® as a Partner in the firm. She joins partners Hal Anderson, Kim D. Anderson, AIF®, Tyler Finlinson, CIMA®, Lon E. Henderson, Brent Moore, CIMA®, Clark V. Taylor, CFP® and Tyler Wilkinson.

Since its founding in 1993, Soltis Advisors has been serving clients nationwide from Salt Lake City and St. George Utah. The firm operates additional offices in Washington, Texas, Arizona and Michigan. “Company growth makes this the right time for us to select another partner,” says fellow Managing Partner and President, Kim Anderson. “Christie has served her clients with care and integrity, and has the leadership ability to help us continue our growth trajectory.”

Christie has been with Soltis since 2017, when she joined the firm as a Senior Advisor for individual Wealth Management and Institutional clients. She serves on the Alternative Asset Class Committee and holds her Certified Equity Professional designation. Christie earned her Bachelor of Science degree in Financial Services and Economics, and went on to work with Fidelity Investments in their Stock Plan Services Premium Client division. Prior to joining Soltis Advisors, Christie spent 8 years as the CFO of a family LLC consisting of 7 different businesses.

As Partner, Christie will continue serving her current Soltis clients. “It’s been an honor to be associated with Soltis and the clients I’ve worked with over the last 4 years,” says Christie. I’m very excited about the partnership, the future of the firm, and the growth opportunities we provide for the people we serve. ”

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ABOUT SOLTIS

Soltis Investment Advisors, LLC is an SEC registered investment advisory firm based in St. George, Utah. With more than \$5.0 billion in assets under management/assets under advisement, Soltis is one of the largest independently owned and operated wealth management firms in Utah. Soltis provides comprehensive financial planning and investment management services to individuals and families. In addition, the firm offers investment advice and consultation services to retirement plan sponsors (primarily small to medium sized businesses that have experienced a significant level of success). As a fee-only firm, Soltis does not receive any commissions or third-party compensation. The firm’s fiduciary status provides a legal framework within which clients enjoy professional financial advice and investment options driven by their best interests, goals and objectives. The firm, founded in 1993, is one of the few in Utah to have been recognized across multiple rankings in multiple years. At Soltis, the mission is to create, build, and manage wealth so clients are free to pursue life’s most important endeavors. For more information, including the selection criteria for the rankings and recognition by the publications mentioned, visit www.soltisadvisors.com.