



NEWS RELEASE

For Immediate Release

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Soltis Advisors to Open New Office in Dallas / Fort Worth

Dallas/Fort Worth, TX — Soltis Investment Advisors has been serving clients nationwide from its offices in Salt Lake City and St. George Utah since 1993. The investment firm is now expanding its presence in the Dallas/Fort Worth area with additional staff and a new office location.

Matt Brann, CFA, Managing Director of Strategic Partnerships at Soltis Investment Advisors, has been personally serving clients in the area for over fifteen years. He will be joined in our Texas office by Certified Financial Planners Jason Rasmussen and Glenn Koehl. Jason and Glenn each have more than 25 years of experience working in the industry and specialize in working with high net worth families and corporate retirement plans.

As part of the expansion, Soltis is opening a new physical office located at 2131 E. Kirkwood, Suite 130 Southlake, TX 76092.

“We are pleased to expand our presence in the Dallas/Fort Worth market with additional staff and a new office. This expansion will help our highly qualified staff to continue serving the individual needs of clients in the area,” says Managing Partner and CEO, Kim Anderson. “The trust and support our clients have placed in us have made this expansion possible, and we are excited to keep serving them for many years in this additional location.

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ABOUT SOLTIS

Soltis Investment Advisors, LLC is an SEC registered investment advisory firm based in St. George, Utah, with assets under management/assets under advisement in the billions. Soltis provides comprehensive financial planning and investment management services to individuals and families. In addition, the firm offers investment advice and consultation services to retirement plan sponsors (primarily small to medium sized businesses that have experienced a significant level of success). As a fee-only firm, Soltis does not receive any commissions or third-party compensation. The firm’s fiduciary status provides a legal framework within which clients enjoy professional financial advice and investment options driven by their best interests, goals and objectives. Soltis has been recognized by the *Financial Times* (top RIA and top Plan Sponsor lists) and *Barron’s* (the only Utah independent Registered Investment Advisory firm on the 2015 top independent advisors list). Soltis did not pay any compensation in connection with its inclusion in these recognitions, ranking or awards. Soltis, however, in most cases subsequently purchased marketing materials from the respective award sponsor. The firm, founded in 1993, is one of the few in Utah to have been recognized across multiple rankings in multiple years. At Soltis, the mission is to create, build, and manage wealth so clients are free to pursue life’s most important endeavors. For more information, including the selection criteria for the rankings and recognition by the publications mentioned, visit www.soltisadvisors.com.

