

FOR INVESTOR USE.

This material is provided courtesy of CNL Securities Corp. Please abide by your firm's corporate compliance policy regarding the approval and usage of practice management materials.

© 2019 CNL Intellectual Properties, Inc. All Rights Reserved.

CNL® and the Squares Within Squares design trademarks are under license from CNL Intellectual Properties, Inc.

CSC-90022 -INV



What's the Score?





What's the Score?

- Government
- Sports
- Credit
- Medical
- Video



What's Most Important to You?

What Are the 5 Things About Life Most Important to You?

1			
Ι.			

2. _____

3. _____

4.

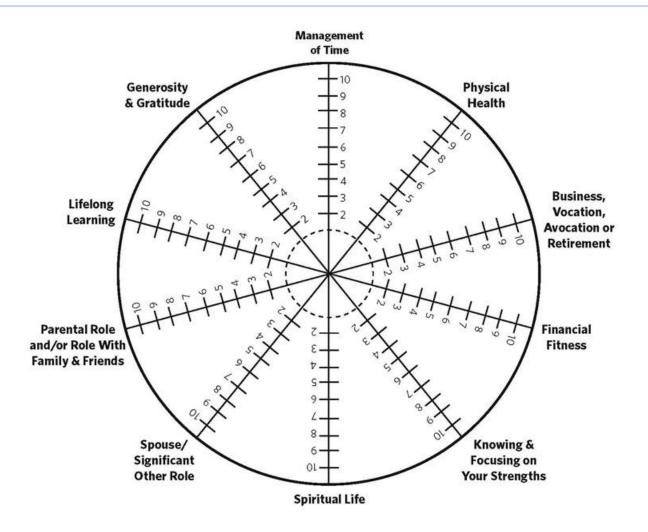


What's Your LifeScore?

		Present Score 1–10	Goal 1–10
1	Management of Time Prioritize and calendarize		
2	Physical Health Good health — The value of which is seldom realized until gone		
3	Business, Vocation, Avocation or Retirement Rewarding, satisfying, fulfilling		
4	Financial Fitness Your money management blesses you and others		
5	Knowing and Focusing on Your StrengthsMore productive, rewarding and enjoyable life		
6	Spiritual Life Personal, but important		
7	Spouse/Significant Other Role Be loving, caring and supportive		
8	Parental Role and/or Role with Family and Friends Positive, healthy and happy relationships		
9	Lifelong LearningReading, learning and growing in knowledge and wisdom		
10	Generosity and Gratitude Giving Appreciation Thankfulness		
	Total		



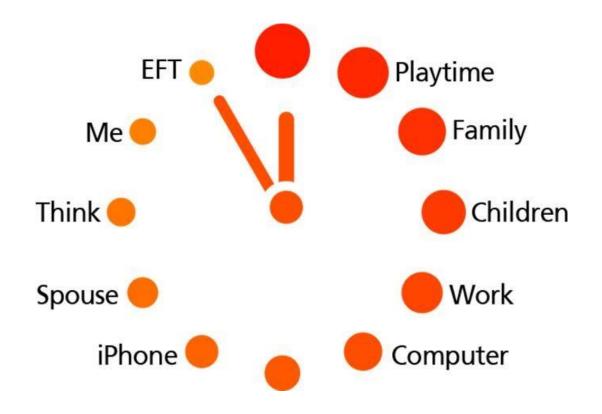
Record Your Score





Time Management

Prioritize and calendarize





Physical Health

Good health — the value of which is seldom realized until it's gone





Business, Vocation, Avocation or Retirement Plan

Rewarding, satisfying, fulfilling





Financial Fitness

Your money management blesses you and others





Knowing and Focusing on Your Strengths

A more productive, rewarding and enjoyable life







Spiritual Life

Personal, but important





Spouse/Significant Other Role

Be loving, caring and supportive





Role as Parent or With Extended Family/Friends

Positive, healthy and happy relationships





Lifelong Learning

Reading, learning and growing in knowledge and wisdom





Generosity & Gratitude

Giving ... appreciation ... thankfulness





What's Your LifeScore?

- What is the "right" score?
- Is your life in balance?
- I have good news ...
- Report card
- TAKE ACTION



Comments/Questions



CNL Securities

CNL Center at City Commons 450 S. Orange Ave. Orlando, FL 32801–3336

For questions about today's presentation, please email Dr. John Rhodes, <u>John.Rhodes@cnl.com</u>.

CNL Securities Corp., Member FINRA/SIPC

