



NEWS RELEASE

For Immediate Release

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Soltis Advisors Opens New Office in Arizona

Chandler, AZ — Soltis Investment Advisors has expanded its presence into the Phoenix, Arizona area. The firm has been serving clients nationwide from its offices in Salt Lake City and St. George Utah since 1993, and added a Seattle office in 2019. The expansion includes additional staff and a new office location. An additional office is also now open to serve clients in Michigan.

Spencer Humphrey, CRPC® will be serving Arizona clients in his role as Senior Advisor. Before joining Soltis in 2020, Spencer held roles at E*TRADE and TIAA. Spencer is joined by a second senior advisor, Cody Wiseman. Cody has worked in the wealth management divisions of TIAA and Fidelity. Both Senior Advisors will be providing wealth advisory services for individual and institutional clients.

The new physical office for Soltis Investment Advisors will be located at 3100 W. Ray Rd Suite 201, Chandler, AZ 85226.

“We have seen some exciting growth over the past couple of years. We’re very excited about this new location and expanded presence, which will help us provide even better service to our Arizona clients,” says Managing Partner, Kim Anderson. “The trust and support of our clients has made this expansion possible. It means a lot to us, and we look forward to serving them for years to come in this additional office.”

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ABOUT SOLTIS

Soltis Investment Advisors, LLC is an SEC registered investment advisory firm based in St. George, Utah. With more than \$5.0 billion in assets under management/assets under advisement, Soltis is one of the largest independently owned and operated wealth management firms in Utah. Soltis provides comprehensive financial planning and investment management services to individuals and families. In addition, the firm offers investment advice and consultation services to retirement plan sponsors (primarily small to medium sized businesses that have experienced a significant level of success). As a fee-only firm, Soltis does not receive any commissions or third-party compensation. The firm’s fiduciary status provides a legal framework within which clients enjoy professional financial advice and investment options driven by their best interests, goals and objectives. The firm, founded in 1993, is one of the few in Utah to have been recognized across multiple rankings in multiple years. At Soltis, the mission is to create, build, and manage wealth so clients are free to pursue life’s most important endeavors. For more information, including the selection criteria for the rankings and recognition by the publications mentioned, visit www.soltisadvisors.com.